

SEABOARD COAST LINE RAILROAD COMPANY

Treasury Department P. O. Box 27581 Richmond, Virginia 23261

LEONARD G. ANDERSON VICE PRESIDENT AND TREASURER

September 2, 1980

SEP 5 1980 -4 20 PM

INTERSTATE COMMERCE COMMISSION

Honorable Agatha L. Mergenovich Secretary Interstate Commerce Commission Washington, D. C. 20423

Dear Mrs. Mergenovich:

No. .Date

ICC Washington, D. C.

I am enclosing for filing and recordation under the provisions of 49 U.S.C. § 11303 counterparts Nos. 1 through 6 of a first supplement dated as of August 15, 1980, to a Conditional Sale Agreement and Agreement and Assignment thereof, both dated as of April 1, 1974, filed with your Commission on May 7, 1974, at 2:45 p.m., Recordation No. 7501. Such supplement provides by its terms that each counterpart shall be deemed an original and, accordingly, counterpart No. 2 may be treated as the original and the others as counterparts thereof.

- Names and addresses of the parties to the first supplement
 - (a) Assignee Mercantile-Safe Deposit and Trust Company, Two Hopkins Plaza, Baltimore, Maryland 21201
 - (b) Vendee Seaboard Coast Line Railroad Company, 3600 West Broad Street, Richmond, Virginia 23230
- Description of equipment covered by the first supplement

Identifying marks

"Owned by a Bank or Trust Company under a Security Agreement Filed under the Interstate Commerce Act, Section 20c"

General Description	Type of Equipment	A.A.R.Mech. Designation	No.	Road <u>Number</u>
Diesel electric locomotive	Model GP-7	В-В	1	CRR 4609

3. Counterparts Nos. 2 through 6 of the above mentioned document should be returned to Mr. Woodruff M. Price, 1000 Connecticut Avenue, N.W., Washington, D. C. 20036, acting on my behalf.

I am enclosing this company's check covering the recordation fee for the above mentioned document.

Yours very truly,

SEABOARD COAST LINE RAILROAD COMPANY

Leonard G. Anderson

Vice President and Treasurer

THIS FIRST SUPPLEMENTERSTATE COMMERCE COMMISSION IST 15, 1980, between MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, a corporation of Maryland (hereinafter called Mercantile), and SEABOARD COAST LINE RAILROAD COMPANY, a corporation of Virginia (hereinafter sometimes called the Railroad), to the Conditional Sale Agreement (hereinafter called the Agreement), dated as of April 1, 1974, between the Railroad, Bethlehem Steel Corporation, The Maxson Corporation, and Pullman Incorporated (Pullman-Standard division), which was assigned to Mercantile by an Agreement and Assignment, also dated as of April 1, 1974;

WITNESSETH:

THAT WHEREAS, Article 8 of the Agreement provides for other equipment procured for the transportation services of the Railroad to be substituted for any of the Equipment having suffered a Casualty Occurrence, as described therein and for such other equipment to be included as part of the Agreement; and

WHEREAS, it has been deemed desirable to procure and include in the Agreement other equipment for substitution under the Agreement; and

WHEREAS, the Railroad has been duly authorized by resolutions adopted by its Board of Directors to execute and carry out this Supplement;

NOW, THEREFORE, the following described new unit of standard-gauge railroad equipment shall constitute an accession to the Equipment under the Agreement as defined therein and shall be subject to all appropriate terms and conditions of the Agreement as though part of the original Equipment delivered thereunder and shall be included in the term "Equipment" as used in the Agreement, to wit:

> One (1) GP-16 diesel-electric locomotive bearing road No. CRR 4609.

In order to facilitate the filing and recording of this Supplement in accordance with Article 8 of the Agreement, the same may be simultaneously executed in several counterparts, each of which so executed shall be deemed to be an original and all such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto, acting in accordance with the terms and conditions of the Agreement, have caused these presents to be duly executed as of the day and year first above written.

Attest:

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY

Attest:

SEABOARD COAST LINE RAILROAD COMPANY

Assistant Secretary

Vice President and Treasurer

STATE OF MARYLAND)
) ss
CITY OF BALTIMORE)
On this day of lugust, 19%, before me personally appeared R. E. Schreiber, to me personally known, who, being by me duly sworn, says that he is an Assistant Vice President of MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.
(Notarial Seal) atrıcıa (Notary Public)
My commission expires: 7-1-82
STATE OF VIRGINIA)) ss

On this 13th day of AUGUST, 1980, before me personally appeared Leonard G. Anderson, to me personally known, who, being by me duly sworn, says that he is Vice President and Treasurer of SEABOARD COAST LINE RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

CITY OF RICHMOND

Notary Public

My commission expires: APR 20 1982